Meierhenry Sargent LLP
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Also licensed in Iowa

December 20, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Shirttail Gulch Road District
  General Obligation Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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Shirttail Gulch Road District
Lawrence County, South Dakota
General Obligation Bond, Series 2012

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Shirttail Gulch Road District.

2. Designation of issue: General Obligation Bond, Series 2012

3. Date of issue: June 28, 2012.

4. Purpose of issue: Road Improvements.

5. Type of bond: Tax-Exempt.

6. Principal amount and denomination of bond: $700,000.

7. Paying dates of principal and interest:
See attached Schedule.

8. Amortization schedule:
See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bond is true and correct on this 28th day of June 2012

Dale W. Kunkel

By: Dale W. Kunkel
Its: Secretary

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2265994

USDA Rural Development

Issue Date
06/28/2013

Issuer
Shirttail Gulch Road District

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
1	07/28/13	3.3750%	700,000.00	700,000.00	(48,699.00)	(23,625.00)	(25,074.00)	
2	07/28/14	3.3750%	674,927.67	674,926.00	(48,699.00)	(22,778.75)	(25,920.25)	
3	07/28/15	3.3750%	649,009.15	649,005.75	(48,699.00)	(21,903.94)	(26,795.06)	
4	07/28/16	3.3750%	622,215.88	622,210.70	(48,699.00)	(20,999.61)	(27,699.39)	
5	07/28/17	3.3750%	594,518.33	594,511.31	(48,699.00)	(20,064.76)	(28,634.24)	
6	07/28/18	3.3750%	565,886.00	565,877.06	(48,699.00)	(19,098.35)	(29,600.65)	
7	07/28/19	3.3750%	536,287.32	536,276.42	(48,699.00)	(18,099.33)	(30,599.67)	
8	07/28/20	3.3750%	505,689.68	505,676.74	(48,699.00)	(17,066.59)	(31,632.41)	
9	07/28/21	3.3750%	474,059.38	474,044.33	(48,699.00)	(15,999.00)	(32,700.00)	
10	07/28/22	3.3750%	441,361.55	441,344.33	(48,699.00)	(14,895.37)	(33,803.63)	
11	07/28/23	3.3750%	407,560.18	407,540.70	(48,699.00)	(13,754.50)	(34,944.50)	
12	07/28/24	3.3750%	372,618.00	372,596.20	(48,699.00)	(12,575.12)	(36,123.88)	
13	07/28/25	3.3750%	336,496.53	336,472.32	(48,699.00)	(11,355.94)	(37,343.06)	
14	07/28/26	3.3750%	299,155.96	299,129.26	(48,699.00)	(10,095.61)	(38,603.39)	
15	07/28/27	3.3750%	260,555.14	260,525.88	(48,699.00)	(8,792.75)	(39,906.25)	
16	07/28/28	3.3750%	220,651.54	220,619.62	(48,699.00)	(7,445.91)	(41,253.09)	
17	07/28/29	3.3750%	179,401.20	179,366.54	(48,699.00)	(6,053.62)	(42,645.38)	
18	07/28/30	3.3750%	136,758.66	136,721.16	(48,699.00)	(4,614.34)	(44,084.66)	
19	07/28/31	3.3750%	92,676.94	92,636.50	(48,699.00)	(3,126.48)	(45,572.52)	
20	07/28/32	3.3750%	47,107.45	47,063.98	(48,652.39)	(1,588.41)	(47,063.98)	
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